



## 2022-2023 Scholars Program Application

**I. PLEASE INCLUDE A COPY OF YOUR RESUME WITH YOUR APPLICATION.**

**II. *APPLICANT INFORMATION***

Name:

Title:

Organization:

Current Employment Status: \_\_\_\_Full Time \_\_\_\_Part Time

Address:

City, State, Zip:

Email:

Work Phone:

Other Phone:

Organization's Federal Tax Identification Number:

How long have you been with your current organization?

Indicate years of fundraising experience:

What percentage of your work involves planned giving?

Allied Professional:

\_\_\_Accountant

\_\_\_Attorney

\_\_\_Estate Planner

\_\_\_Financial Planner

\_\_\_Other: \_\_\_\_\_

Have you attended a CCPG event in the past? \_\_\_\_Yes \_\_\_\_No

If yes: \_\_\_\_\_ Bi-Monthly Luncheon Program \_\_\_\_Symposium

Approximate Date(s) of Program or Symposium:\_\_\_\_\_

**III. *ORGANIZATIONAL INFORMATION***

Organizational Mission Statement:

Year organization was founded or established:

Organization's most recent operating budget for fiscal year ending on:

\_\_\_Less than \$500,000      \_\_\_\$500,000 to \$1 million      \_\_\_\$1.1 million to \$5 million  
\_\_\_\$5.1 million to \$10 million      \_\_\_\$10 million+

For nonprofits:

Organization raised \$\_\_\_\_\_ for fiscal year ending on\_\_\_\_\_.

Source of funds raised:

Individuals\_\_\_\_\_%      Corporations\_\_\_\_\_%      Foundations\_\_\_\_\_%

Bequests/Planned Gifts\_\_\_\_\_%

For allied professionals, please list services provided to individuals or nonprofits:

#### **IV. ADDITIONAL QUESTIONS**

A. In no more than one page, address the following questions:

- Why do you need a scholarship?
- How do you anticipate taking what you learn at CCPG and specifically using it to serve your organization, its constituents or others?
- How will attending CCPG educational programs and meetings enhance your career growth; your professional and personal skills; your short and long term personal goals?

B. In no more than one page, describe your organization's current philanthropy program and its potential to use gift planning as a fundraising strategy. For allied professionals, please describe how you or your organization works with the nonprofit community and its philanthropic programs.

C. In no more than one page, provide a brief statement about the nature of your fundraising and/or gift planning responsibilities including tasks you routinely perform and the amount of time you spend on development activities.

#### **V. STATEMENT OF SUPPORT FROM ORGANIZATION'S LEADERSHIP**

*At a minimum, the following statement must be submitted on letterhead from a member of your organization's leadership team (such as Executive Director, President or Board Chair). You may also attach a one-page letter of recommendation, if so desired.*

I fully endorse the application of (*applicant's name*) to participate in the 2021-2022 Chicago Council on Planned Giving Scholarship Program, understanding that this is a fundraising educational program designed to enhance my organization's capacity in this area. I understand that the above-named will need to be available to attend bi-monthly luncheon programs and an annual all-day symposium in order to meet the obligations as described in the "Benefits of Participation" section of this application. Finally, I understand that a non-refundable \$50 enrollment fee will be required in the event that the candidate is selected as a CCPG Scholar.

Signed:

Name (printed):

Title (printed):

Organization:

*For self-employed allied professionals, at a minimum, the following statement must be submitted. You may also attach a one-page letter of recommendation, if so desired.*

I fully understand that this is a fundraising educational program designed by the Chicago Council on Planned Giving. I understand that I will need to be available to attend bi-monthly luncheon programs and an annual all-day symposium in order to meet the obligations as described in the "Benefits of Participation" section of this application. Finally, I understand that a non-refundable \$50 enrollment fee will be required in the event that I am selected as a CCPG Scholar.

Signed:

Name (printed):

**To apply, applicants must complete and electronically submit the application and supporting documentation to Chris Teed at [cteed@ccpgonline.org](mailto:cteed@ccpgonline.org) by 5:00 p.m. CDT, on Thursday, June 30, 2022.** Applications will be reviewed by a selection committee and scholarship winners will be notified electronically no later than July 14, 2022 and introduced at the virtual September bi-monthly luncheon program.

For additional information about the Chicago Council on Planned Giving Scholars Program, please contact our Outreach Committee Co-Chairs, Beth Lye, via email at [bethlye@mercyhome.org](mailto:bethlye@mercyhome.org) or by phone at (312) 738-4381, James Allan via email at [jallan@artic.edu](mailto:jallan@artic.edu) or by phone at (312) 443-3733 or CCPG's Administrative Director, Christine Teed via email at [cteed@ccpgonline.org](mailto:cteed@ccpgonline.org) or by phone at (630) 599-7103.