



2021 CCPG Annual Symposium Scholarship

The Chicago Council on Planned Giving is pleased to offer the **CCPG Annual Symposium Scholarship Program** to the community of fundraising and charitable gift planning professionals in an effort to promote philanthropic planning techniques among a broad base of individuals interested in expanding their professional expertise in this arena. Symposium Scholarships include attendance at CCPG's annual all-day Symposium. Scholarship recipients also have the option to attend Gift Planning Fundamentals presented by Joe Chickey, from 1:30 pm - 4:00 pm the day before the Symposium.

The Symposium Scholarship is available to experienced fundraising professionals who are new to planned giving or professionals with little fundraising experience who are now responsible for all or part of a nonprofit's fundraising, including planned giving. Furthermore, the CCPG Scholarship Program is also available to allied professionals who work with the nonprofit community. Additionally, CCPG wishes to encourage participation from organizations that have not developed planned giving as a fundraising strategy, but where potential exists for growth in this area.

A maximum of four scholarships will be awarded for the 2021 CCPG Annual Symposium Scholarship Program. One scholarship is the Janie Peterson Memorial Symposium Scholarship and the other 3 symposium scholarships are sponsored by the CCPG Board.

Applications for the CCPG Symposium Scholarships open in March.



2021 CCPG Annual Symposium Application

I. PLEASE INCLUDE A COPY OF YOUR RESUME WITH YOUR APPLICATION.

II. ***APPLICANT INFORMATION***

Name:

Title:

Organization:

Current Employment Status: Full Time Part Time

Address:

City, State, Zip:

Email:

Work Phone:

Other Phone:

Organization's Federal Tax Identification Number:

How long have you been with your current organization?

Indicate years of fundraising experience:

What percentage of your work involves planned giving?

Allied Professional:

Accountant

Attorney

Estate Planner

Financial Planner

Other: _____

Are you a current CCPG Member? Yes No

Have you attended the CCPG Annual Symposium before? Yes No

If yes, how many times?

When was the last year you attended:

III. ORGANIZATIONAL INFORMATION

Organizational Mission Statement:

Year organization was founded or established:

Organization's most recent operating budget for fiscal year ending on:

Less than \$500,000 ___ \$500,000 to \$1 million \$1.1 million to \$5 million
\$5. \$5.1 million to \$10 million \$10 million+

For nonprofits:

Organization raised \$_____ for fiscal year ending on_____.

Source of funds raised:

Individuals % Corporations % Foundations %
Bequests/Planned Gifts %

For allied professionals, please list services provided to individuals or nonprofits:

IV. ADDITIONAL QUESTIONS

Please write a brief essay (1 page or less) that addresses the following questions:

- Why do you want to attend the CCPG Annual Symposium this year?
- Why do you need a scholarship?
- How do you anticipate taking what you learn at the CCPG Annual Symposium and specifically using it to serve your organization or the non-profit organizations that you serve?
- How will attending the CCPG Annual Symposium enhance your career growth at this time?

If you are a fundraising consultant or allied professional, please also provide a brief description of the type of work you do within the planned giving community/arena.

V. STATEMENT OF SUPPORT FROM ORGANIZATION'S LEADERSHIP

At a minimum, the following statement must be submitted on letterhead from a member of your organization's leadership team (such as Executive Director, Director of Development, President or Board Chair). You may also attach a one-page letter of recommendation, if so desired.

I fully endorse the application of *(applicant's name)* to participate in the CCPG Annual Symposium Scholarship Program, understanding that this is a fundraising educational program designed to enhance my organization's capacity in this area. I understand that the above-named will need to be available to able to attend the 2021 CCPG Annual Symposium on May 26-27, 2021.

Signed:

Name (printed):
Title (printed):
Organization:

For self-employed, consultants and allied professionals, at a minimum, the following statement must be submitted. You may also attach a one-page letter of recommendation, if so desired.

I fully understand that this is a fundraising educational program designed by the Chicago Council on Planned Giving. I understand that I will need to be able to attend the 2021 CCPG Annual Sympoisum on May 26-27, 2021.

Signed:

Name (printed):

To apply, applicants must complete and electronically submit the application and supporting documentation to Chris Teed cteed@ccpgonline.org by 5:00 p.m. CDT, Friday, April 30, 2021. Applications will be reviewed by a selection committee and scholarship winners will be notified electronically no later than Friday, May 14, 2021.

For additional information about the Chicago Council on Planned Giving Scholarship Program, please contact our Outreach Committee Co-Chairs, Beth Lye, via email at betlye@mercyhome.org or by phone at (312) 738-4381, James Allan via email at jallan@artic.edu or by phone at (312) 443-3733 or CCPG's Administrative Director, Christine Teed via email at cteed@ccpgonline.org or by phone at (630) 599-7103.