



CONTINUING EDUCATION POINTS TRACKER

CFRE International has developed this form as a way for you to quickly track (and keep in your files!) the continuing education sessions you have attended. Simply check the boxes next to the sessions you attended. At the end of the conference, add up the total number of hours. Keep this sheet and you will be ready to complete your application form. All of the session slots listed are eligible for continuing education points on your CFRE application for initial certification and/or recertification. Sessions not listed here are not eligible for points.

Activity Organizer: - Chicago Council on Planned Giving
Title of Activity: - CCPG Annual Symposium: Planned Giving: Your Passport to Possibilities
Names of Presenter(s): - Various
Dates and Location: - 25 May, 2023 – Chicago, IL USA

Date: 25 May, 2023

Session 1: 8:00am – 9:15am (1.25 pts)

- Creating a Roadmap for Effective Planned Giving Asks
- Panel Discussion: Racial Equity Conversations in Philanthropy
- Traverse the Treacherous Terrain of Gifting

Date: 25 May, 2023

Session 2: 9:30am – 10:30am (1 pt)

- Keynote - One Donor's Journey: Tales of Won and Lost Planned Giving Possibilities

Date: 25 May, 2023

Session 3: 10:45am – 12:00pm (1.25 pts)

- What Should We Say? Tips for Effective Communication with Gift Planning Donors
- Panel Discussion: Charting Your Flight Plan: careers in Planned Giving
- Navigating the World of Public Policy with Forefront as Your Tour Guide

Date: 25 May, 2023

Session 4: 12:30pm – 1:15pm (1.25 pts)

- Keynote – A Boarding Pass to Change

Date: 25 May, 2023

Session 5: 1:45pm – 3:00pm (1.25 pts)

- Panel Discussion: Picking Your Flight: Planned Giving Prospect Tracking
- Reviewing Your Data – Your Guidebook for Your Trip
- Oh, the Places You Might Go! Donor Opportunities Created by Special Circumstances

Date: 25 May, 2023

Session 6: 3:15pm – 4:30pm (1.25 pts)

- Starter Day Trips into the Big World of Planned Giving for Small Nonprofits
- Insights from Recent Research on Donor Advised Funds
- Panel Discussion: Wild Gift Safari

Total number of points attained: _____

Courses Marked **NFR** (Non Fundraising Related) may be counted towards the 10 point maximum of NFR Courses on the initial CFRE application and the 5 point maximum on the re-certification application.

Find more **CFRE approved** continuing education opportunities on **My Education Finder**:
<http://www.cfre.org/continuing-education/my-education-finder/>