



CONTINUING EDUCATION POINTS TRACKER

CFRE International has developed this form as a way for you to quickly track (and keep in your files!) the continuing education sessions you have attended. Simply check the boxes next to the sessions you attended. At the end of the conference, add up the total number of hours. Keep this sheet and you will be ready to complete your application form. All of the session slots listed are eligible for continuing education points on your CFRE application for initial certification and/or recertification. Sessions not listed here are not eligible for points.

Activity Organizer: - Chicago Council on Planned Giving
Title of Activity: - Virtual Annual Symposium
Names of Presenter(s): - Various
Dates and Location: - May 26-27, 2021 - Virtual

Date: 26 May, 2021

Session 1: 10:00 – 11:30 am (1.5 pts)

- Reimagining Planned Giving

Date: 26 May, 2021

Session 2: 1:30 – 4:00 am (2 pts)

- Gift Planning Fundamentals

Date: 27 May, 2021

Session 1: 8:30 – 9:30 am (1.0 pt)

- Case Studies in Philanthropic Planning: A Closer Look at Complex Gift Opportunities Under the SECURE ACT, CARES ACT, and Consolidated Appropriations Act

Date: 27 May, 2021

Session 2: 9:45 – 10:45 am (1.0 pt)

- Estate and Charitable Planning Considerations for Modern Families

Date: 27 May, 2021

Session 3: 11:00 – 12:00 pm (1.0 pt)

- Using Storytelling in Major and Planned Gifts Fundraising

Date: 27 May, 2021

Session 4: 1:30 – 2:30 pm (1.0 pt)

- Dementia, Philanthropy and the Audit: What to Know, What to Have, What to Plan For

Date: 27 May, 2021

Session 5: 3:00 pm – 4:00 pm (1.0 pt)

- Inclusive Recruitment and Retention

Date: 27 May, 2021

Session 6: 4:15 pm – 5:15 pm (1.0 pt)

- The Pandemic and the Future of Planned Giving

Pre-Recorded On Demand Sessions (1.0 pt each)

- The Pandemic and Development: How the 2020-21 Crises Have Amplified the Wealth Divide, and How Charitable Gift Planners Need to React

COVID & Philanthropy One Year Later: Reimagining Fundraising for the Future

- Internal Marketing: Engaging the Fundraising Team to Leverage Gift Planning

- Everything You Wanted to Know About the CFRE Exam But Were Afraid to Ask

- Planned Giving in Campaigns

- Life Income Gifts - Freeing Your Friends to "Give More"

Total number of points attained: _____

Courses Marked **NFR** (Non Fundraising Related) may be counted towards the 10 point maximum of NFR Courses on the initial CFRE application and the 5 point maximum on the re-certification application.

Find more **CFRE approved** continuing education opportunities on **My Education Finder**:
<http://www.cfre.org/continuing-education/my-education-finder/>